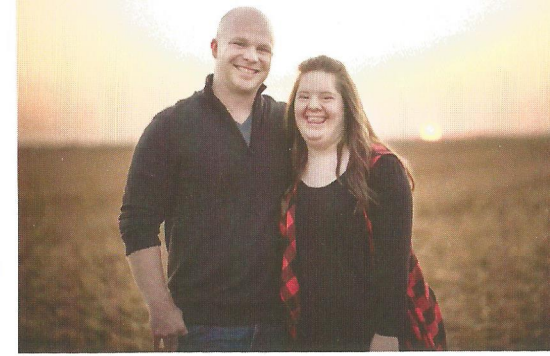


**Phillip Clark** created **ENABLE** after experiencing his own family's struggle to efficiently plan for his sister, **Sarah** (who has Down syndrome), to live a great life. He realized that families already feel overwhelmed and navigating the planning process on their own was often frustrating and confusing.

To make planning easier, ENABLE developed a **five-step system** and **online planning portal** that guides families through a comprehensive planning process. What this means for you is that the ENABLE team has taken the guesswork out of your planning process and made it easy for you to provide your child with every opportunity to live a purposeful and impactful life. The true benefit of working with ENABLE is the peace of mind you'll gain from knowing that your family is well planned for today – and in the future!



#### **1. VISION PLAN**

A Vision Plan describes what a great life for your child looks like.

This includes your hopes and dreams for their life as well as their own hopes and dreams for the future.

Your Vision Plan guides every other step of your planning journey.

#### **2. LIFE PLAN**

A Life Plan documents important details about your family and your child, describes your child's daily routines, serves as a benchmarking tool to show annual progress, and functions as a transition guide in the future.

#### **3. RESOURCE PLAN**

A Resource Plan determines the services, organizations, and individuals who can assist with fulfilling the hopes and dreams of your loved one's Vision Plan and meet the current needs assessed by their Life Plan.

#### **4. FINANCIAL PLAN**

A Financial Plan provides strategies to pay for the services your Resource Plan determined are necessary to achieve the goals of your loved one's Vision and Life Plans. It also addresses the challenge of how to provide financially for your child when you are no longer able to do so.

#### **\*5. LEGAL PLAN**

A Legal Plan controls, protects, and transfers your assets according to your wishes (during your lifetime and after your death) so that your child has access to the resources necessary to live a great life. It also ensures that the *comprehensive* Special Needs Plan that you have created continues to be fulfilled, even when you are no longer able to make decisions.



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\*ENABLE Special Needs Planning, LLC, does not directly provide legal advice or services but guides their clients to appropriate legal resources as needed.